



S I R I O S

» ADVANCING THE CHEECHOO AND AQUILON MAJOR GOLD PROJECTS

Sirios Resources is a Canadian mining exploration company **focused on developing its portfolio of high-potential gold and lithium properties** in the Eeyou Istchee James Bay region of Québec.



SHARE STRUCTURE

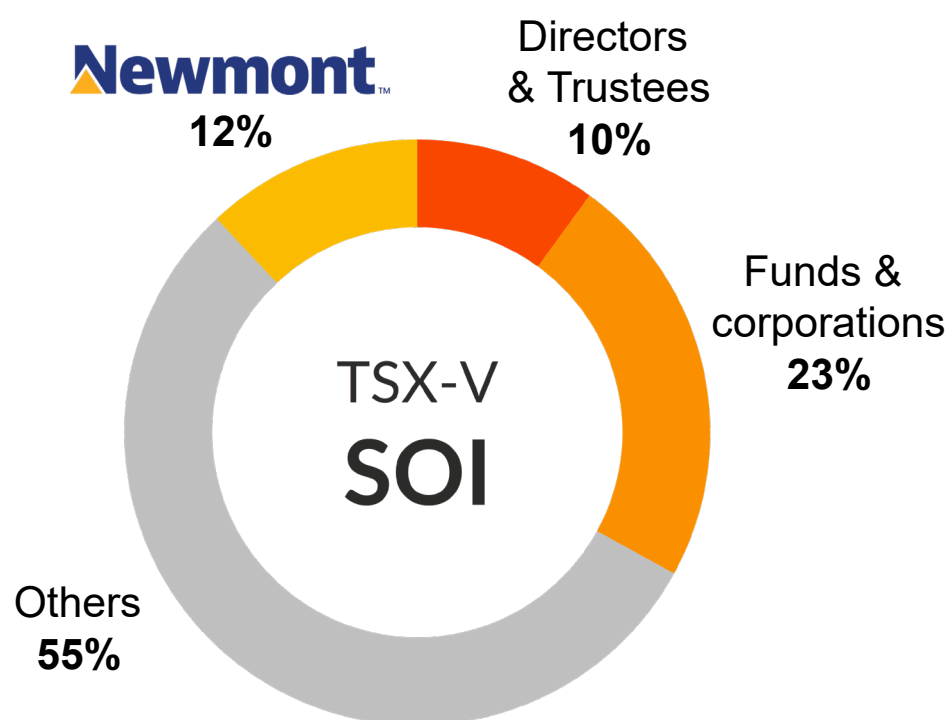
~\$14M
Market Capitalization

270.5M
Shares Outstanding

19.6M
Warrants

14.7M
Options

304.8M
Shares Outstanding (fully-diluted)



as of November 10, 2023
(all amounts are in Canadian dollars)

WHY INVEST IN SIRIOS



PROMISING PROJECTS

- 1.4 Moz (Ind.) and 0.5 Moz (Inf.) of gold already delineated on Cheechoo
- High-grade gold system discovered on Aquilon
- New LITHIUM projects in development



A STRATEGIC INVESTMENT

- Long-term vision of creating shareholder value
- Great opportunity for investors looking for gold leverage
- Solid shareholders, including Newmont (World's largest gold producer)



A LEADING MINING JURISDICTION

- Québec is among the most attractive places in the world for mining investment (6th in the world)¹
- All our projects located in a stable and safe region



A RESPONSIBLE APPROACH

- Sustained commitment to sustainable development (ECOLOGO® certification)
- Operations carried out according to the highest standards in terms of social practices and governance
- Building mutually beneficial relationships with Eeyou Istchee's Cree communities is a priority for us



PROVEN EXPERTISE

- An unparalleled history of discoveries
- An experienced management team
- A highly qualified technical team

¹ Fraser Institute, Annual Survey of Mining Companies 2021



BOARD OF DIRECTORS

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SENIOR MANAGEMENT

Dominique Doucet, P.Eng., President & CEO
Frédéric Sahyouni, B.Comm., CFO
Samuel Martel, P.Eng., MBA, Cheechoo Director

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Cheechoo exploration camp - September 2022

CHEECHOO

STAGE

 ADVANCED EXPLORATION

Large-tonnage gold deposit discovered by Sirios



- **1.4M ounces of gold** (Indicated resources; 46 Mt @ **0.94 g/t Au**)¹
- **0.5M ounces of gold** (Inferred resources; 21 Mt @ **0.73 g/t Au**)¹
- Significant **growth potential**
- **15 km** from a gold mine in production (Éléonore, Newmont)
- **Nearby infrastructure** (road, airfield and power line)
- **Low strip ratio** (2.3 : 1)
- **Excellent metallurgical recovery**
- **100% owned** by Sirios

1.4 Moz OF GOLD (INDICATED)
0.5 Moz OF GOLD (INFERRED)



¹ BBA, Mineral Resource Estimate Update for the Cheechoo Project, 20/07/2022



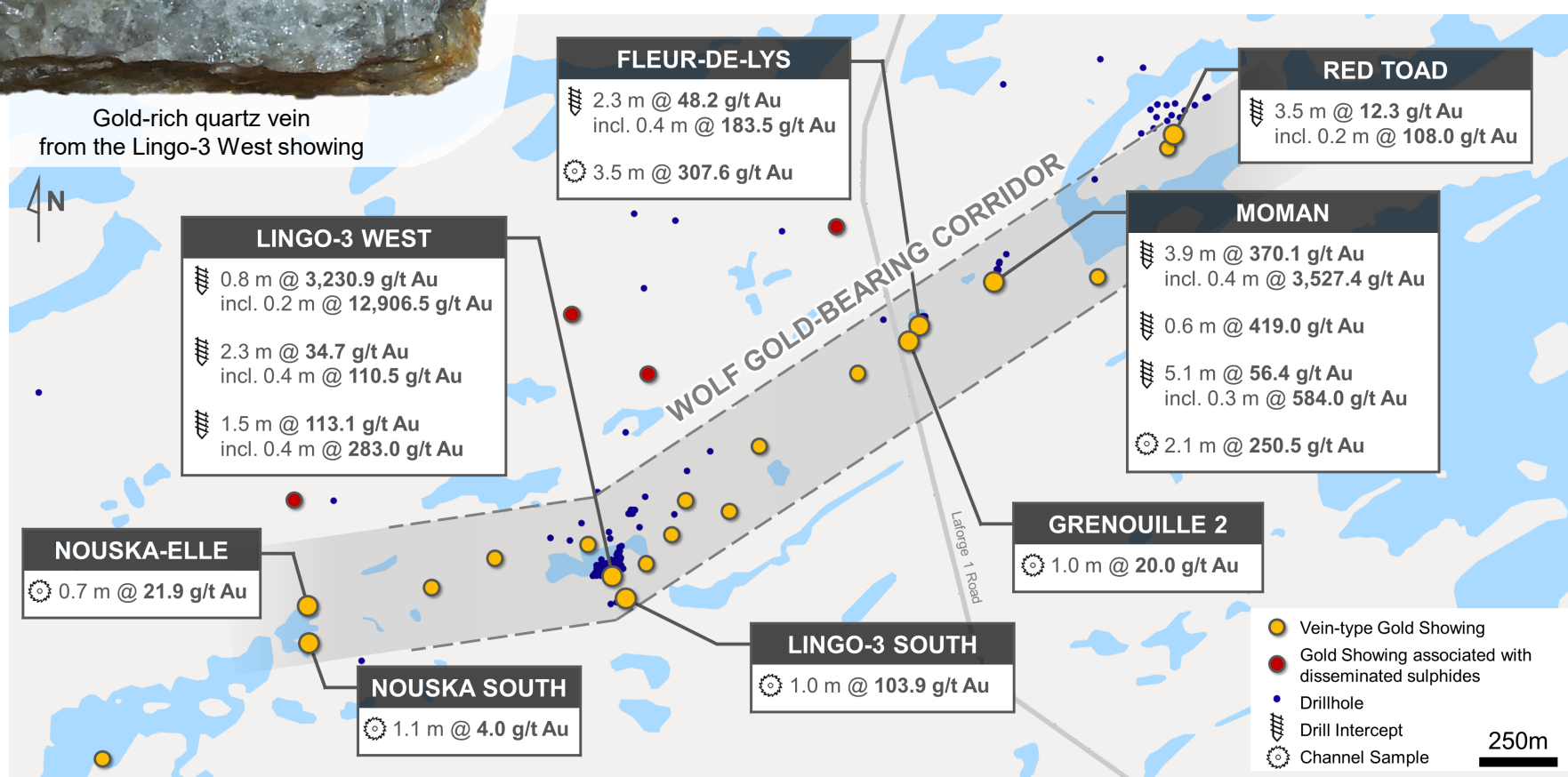
Gold-rich quartz vein from the Lingo-3 West showing

AQUILON

STAGE

 ADVANCED EXPLORATION

High-grade lode gold system discovered by Sirios



- **Option agreement** with Sumitomo Metal Mining
- **New exploration program** launched in February 2023
- **32 gold showings** already discovered
- Several **very high-grade veins** (eg 12,906.5 g/t Au over 0.2 m and 3,527.4 g/t Au over 0.4 m)
- Located in a fold hinge in a **greenstone belt**
- **Nearby infrastructure** (road and power station)